



**APPLICATION FOR ESTABLISHMENT OF A RESTRICTED  
INVESTMENT SCHEME**

The *Securities Commission Act 1993* and *Guidelines on Restricted Investment Schemes* require person(s) submitting or causing to be submitted, any statement or information to the Securities Commission (SC) to ensure that the information submitted is not false or misleading and there is no material omission in any respect. Non-compliance with the requirement shall subject the person to the sanctions and penalties prescribed under the Act and/or the guidelines.

**Declaration**

We declare that to the best of our knowledge and belief, all information given in the application form and the attached documents/enclosures is true and accurate.

.....  
Name of Authorised Signatory of Adviser\*:  
Designation:  
Company:  
Date:

.....  
Name of Director of Fund Management Company:  
Designation:  
Company:  
Date:

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\* Please delete if inapplicable.

<p><b>APPLICATION FOR THE ESTABLISHMENT OF A RESTRICTED INVESTMENT SCHEME</b></p>
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**1. Main Features of Proposed Scheme**

(a) Name of Scheme	<i>(Explain the meaning of the scheme name chosen if not self-explanatory)</i>																														
(b) The Scheme's objective	<i>(For umbrella funds, please fill up j(iii) of this section)</i>																														
(c) The Scheme's category	<i>(For umbrella funds, please fill up j(iii) of this section)</i>																														
(d) Type of Scheme	<i>(For umbrella funds, please fill up j(iii) of this section)</i>																														
(e) Proposed maximum fund size	<i>(million units)</i>																														
(f) Proposed launch date	<i>(dd/mm/yy)</i>																														
(g) Proposed initial offer price	<i>(RM/sen)</i>																														
(h) Proposed initial offer period	<i>(dd/mm/yy)</i>																														
(i) Income distribution policy	<i>(For umbrella funds, please fill up j(iii) of this section)</i>																														
(j) Information on specialised/umbrella fund	<p>(i) If the fund is a specialised fund, please specify type: _____</p> <p>(ii) If the fund is a guaranteed fund, please attach an independent legal opinion on the enforceability of the guarantee by the trustee.</p> <p>(iii) If the fund is an umbrella fund, please provide information based on the following format:</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 40%;"></th> <th style="width: 15%;">Sub-Fund 1</th> <th style="width: 15%;">Sub-Fund 2</th> <th style="width: 15%;">Sub-Fund 3</th> </tr> </thead> <tbody> <tr> <td>Category</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Type</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Objective</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Maximum fund size (million units)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Income distribution policy</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proposed asset allocation</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				Sub-Fund 1	Sub-Fund 2	Sub-Fund 3	Category				Type				Objective				Maximum fund size (million units)				Income distribution policy				Proposed asset allocation			
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Investment strategy				
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- (k) If the fund intends to invest in a foreign market, please fill up *SC/RIS-FM* form.

## 2. Management of the Scheme

(a) Proposed asset allocation	<i>(For umbrella funds, information will be provided in j(iii) of section 1)</i>
(b) Investment strategy	<i>Outline the strategies to be employed in order to achieve the objectives of the fund. (For umbrella funds, information will be provided in j(iii) of section 1)</i>
(c) If there is/are any distinctive feature(s) of the proposed fund, please provide details.	

- (d) Information on size and availability of investment instruments to support the target size of the fund and to achieve the stated objective, in the following format:

<b>Types of Instruments</b>	<b>Availability of Investment Instruments as at [XX/XX/20XX]*</b>
Equities:	<i>(No. of counters, market capitalisation, etc.)</i>
Debentures:	<i>(No. of issues, amount outstanding, etc.)</i>
Money market instruments:	
Others (please specify):	

\* Please indicate source of data for the respective type of investments.

- (e) Details on product distinction between the proposed fund and the existing fund(s) currently being managed by the management company, if any, in the following format:

<b>Name of Scheme</b>	<b>Investment Objective</b>	<b>Investment Strategy and Asset Allocation</b>	<b>Fund Category</b>	<b>Fund Type</b>
<i>(Proposed scheme)</i>				

<i>(Existing fund(s))</i>				
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(f) Please provide any other relevant information to support this application.

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**Notes**

- (i) Please tick (✓) in the relevant boxes, where appropriate.
- (ii) If a question is not applicable, please state "N/A" in the space provided.
- (iii) If the space provided is insufficient for your requirements, please continue on a separate sheet of paper. Please indicate which question your additional information relates to.
- (iv) Please fill up one application form for each fund (except for umbrella funds).