



The Asset Triple A Awards 2013 Islamic Finance

Industry Leadership Awards



LEADERSHIP AWARD
Dr Mohammad Hashim Kamali
founding chairman and CEO, International Institute of Advanced Islamic Studies



ISLAMIC BANKER OF THE YEAR
Muzaffar Hisham
CEO, Maybank Islamic



TAKAFUL CEO OF THE YEAR
Azim Mithani
CEO, Prudential BSN Takaful

BEST ISLAMIC FINANCE CENTRE **Malaysia International Islamic Financial Centre**

Best Issuers and Best Banks

ISLAMIC ISSUER OF THE YEAR / SUKUK ISSUER OF THE YEAR
Republic of Indonesia

ISLAMIC BANK OF THE YEAR
CIMB Islamic Bank

BEST ISLAMIC BANK, BY COUNTRY
Brunei – **Bank Islam Brunei Darussalam**
Indonesia – **Bank Syariah Mandiri**
Iran – **Parsian Bank**
Malaysia – **CIMB Islamic Bank**
Pakistan – **Meezan Bank**
Qatar – **Qatar Islamic Bank**
Saudi Arabia – **National Commercial Bank**

BEST ISLAMIC RETAIL BANK, BY COUNTRY
Brunei – **Bank Islam Brunei Darussalam**
Indonesia – **Bank Syariah Mandiri**
Iran – **Parsian Bank**
Malaysia – **Maybank Islamic Bank**
Pakistan – **Meezan Bank**

BEST ISLAMIC TRADE FINANCE BANK, BY COUNTRY
Brunei – **Bank Islam Brunei Darussalam**
Indonesia – **Bank Syariah Mandiri**
Malaysia – **Maybank Islamic Bank**
Pakistan – **Meezan Bank**

BEST ISLAMIC INVESTMENT BANK, ASIA-PACIFIC
CIMB Investment Bank (CIMB Islamic)

BEST ISLAMIC INVESTMENT BANK, MIDDLE EAST
Standard Chartered

BEST TAKAFUL INSTITUTION
Etifa Takaful

ISLAMIC ASSET MANAGEMENT HOUSE, ASIA-PACIFIC
CIMB-Principal Islamic Asset Management

ISLAMIC ASSET MANAGEMENT HOUSE, MALAYSIA
AmlInvest

ISLAMIC RETAIL ASSET MANAGEMENT HOUSE, MALAYSIA
Public Mutual

ISLAMIC ASSET MANAGEMENT HOUSE, PAKISTAN
Al Meezan Investment Management

ISLAMIC ASSET MANAGEMENT HOUSE, SAUDI ARABIA
Sidra Capital



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SUKUK HOUSE OF THE YEAR, ASIA-PACIFIC
CIMB Investment Bank (CIMB Islamic)

SUKUK HOUSE OF THE YEAR, MIDDLE EAST
HSBC

BEST ISLAMIC PROJECT FINANCE HOUSE
HSBC

ISLAMIC LOAN HOUSE OF THE YEAR
Standard Chartered

BEST ISLAMIC LAW FIRM
Clifford Chance

BEST RATING AGENCY FOR ISLAMIC FINANCE
Standard & Poor's

BEST ISLAMIC INDEX PROVIDER
Thomson Reuters

BEST ISLAMIC CONSULTING SERVICE
KFH Research

BEST ISLAMIC FINANCE RESEARCH HOUSE
KFH Research

Best Islamic Finance Deals

ISLAMIC DEAL OF THE YEAR / BEST SOVEREIGN SUKUK

Republic of Indonesia
US\$1 billion global sukuk
Joint bookrunners: **Deutsche Bank, HSBC, Standard Chartered**

HIGHLY COMMENDED / BEST SOVEREIGN SUKUK
The State of Qatar US\$4 billion dual-tranche sukuk
Joint arrangers and bookrunners: **Barwa Bank, Deutsche Bank, HSBC, QInvest, Standard Chartered**

BEST ISLAMIC EQUITY

IHH Healthcare
US\$2.2 billion IPO
Principal adviser: **CIMB Investment Bank (CIMB Islamic)**
Joint global coordinators:
Bank of America Merrill Lynch (BoAML), CIMB Investment Bank (CIMB Islamic), Deutsche Bank

Joint bookrunners and joint lead managers (for global institutional tranche and cornerstone offering):

BoAML, CIMB Investment Bank (CIMB Islamic), Credit Suisse, DBS Bank, Deutsche Bank, Goldman Sachs

Joint bookrunners (for the Ministry of International Trade and Industry tranche):

CIMB Investment Bank (CIMB Islamic), Maybank Investment Bank

HIGHLY COMMENDED

Felda Global Ventures
US\$3.3 billion IPO

Joint principal advisers: **CIMB Investment Bank (CIMB Islamic), Maybank Investment Bank**

Joint global coordinators:

CIMB Investment Bank (CIMB Islamic), Maybank Investment Bank, Morgan Stanley

Joint bookrunners (for the institutional offering):

CIMB Investment Bank (CIMB Islamic), Deutsche Bank, J.P. Morgan, Maybank Investment Bank, Morgan Stanley

BEST NEW SUKUK

Republic of Turkey
US\$1.5 billion début sukuk

Joint lead managers and bookrunners:
Citi, HSBC, Liquidity Management House

BEST QUASI SOVEREIGN SUKUK/BEST ISLAMIC EQUITY-LINKED DEAL

Khazanah Nasional
US\$357.8 million seven-year exchangeable sukuk

Joint lead managers and joint bookrunners :
CIMB Investment Bank (CIMB Islamic), Deutsche Bank, J.P. Morgan

BEST CORPORATE SUKUK

Axiata Group
One billion offshore renminbi sukuk

Joint lead managers and joint bookrunners:
BoAML, CIMB Investment Bank (CIMB Islamic), HSBC

HIGHLY COMMENDED

Majid Al Futtaim Properties
US\$400 million sukuk

Joint arrangers and bookrunners:

Abu Dhabi Islamic Bank, Dubai Islamic Bank, HSBC, Standard Chartered



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Islamic Finance

HIGHLY COMMENDED

Golden-Agri-Resources

1.5 billion ringgit sukuk

Principal adviser, lead arranger, lead manager and bookrunner: **RHB Investment Bank**

BEST ISLAMIC PROJECT FINANCE

Malakoff Tanjung Bin Energy

6.5 billion ringgit loan and sukuk murabaha

Financial adviser: **HSBC**

Sole coordinating bank: **HSBC**

Mandated lead arrangers (US\$400 million senior US dollar loan):

Bank of Tokyo-Mitsubishi UFJ, HSBC, Mizuho Corporate Bank, OCBC,

Sumitomo Mitsui Banking Corporation

Joint principal advisers, Shariah advisers, lead arrangers (3.2

billion ringgit sukuk, murabaha): **Affin Investment Bank,**

Bank Muamalat, CIMB Investment Bank (CIMB

Islamic), HSBC, Maybank Investment Bank, OCBC,

RHB Investment Bank

Joint Lead arrangers (1.30 billion ringgit junior equity bridge

loan): **Affin Investment Bank, CIMB Investment Bank**

(CIMB Islamic), Maybank Investment Bank, RHB Bank

BEST ISLAMIC STRUCTURED FINANCING

Jebel Ali Free Zone

US\$1.85 billion financing solution

Mandated lead arrangers and joint bookrunners:

Abu Dhabi Islamic Bank, Citi, Dubai Islamic Bank, Emirates NBD, National Bank of Abu Dhabi, Samba Financial Group, Standard Chartered

BEST BANK CAPITAL SUKUK/MOST INNOVATIVE DEAL

Abu Dhabi Islamic Bank US\$1 billion tier 1 sukuk

Joint lead managers and bookrunners:

Abu Dhabi Islamic Bank, HSBC, Morgan Stanley, National Bank of Abu Dhabi, Standard Chartered

HIGHLY COMMENDED / MOST INNOVATIVE DEAL

Cagamas

500 million ringgit multi-tenor sukuk

wakala bil istithmar

Joint lead managers:

AmlInvestment Bank, RHB Investment Bank

BEST ISLAMIC LOAN SYNDICATION

Albaraka Turk Katilim Bankasi

US\$450 million syndicated trade finance

Joint arrangers and bookrunners: **ABC Islamic Bank (E C), Al Hilal Bank, Bank Islam Brunei Darussalam, Emirates NBD Capital, Noor Islamic Bank, Standard Chartered**

HIGHLY COMMENDED

Saudi Acrylic Acid/Saudi Acrylic Monomers/Saudi

Acrylic Polymers 701 million Saudi riyal facility

Mandated lead arrangers: **SABB, National Commercial Bank, Riyad Bank, Samba Financial Group, Banque Saudi Fransi, Saudi Hollandi Bank**

BEST LOCAL CURRENCY SUKUK

DanaInfra Nasional

2.4 billion ringgit sukuk

Joint lead arrangers: **AmlInvestment Bank, CIMB**

Investment Bank (CIMB Islamic), Maybank Investment Bank, RHB Investment Bank

Joint lead managers and Joint bookrunners: **AmlInvestment Bank, Bank Islam, CIMB Investment Bank (CIMB Islamic), Maybank Investment Bank, RHB Investment Bank**

BEST ISLAMIC RESTRUCTURING

Dubai International Financial Centre Investments

US\$1.035 billion restructuring

Financial adviser: **Moelis & Company**

Arrangers: **Dubai Islamic Bank, Emirates NBD, Noor Islamic Bank, Standard Chartered**

BEST ISLAMIC STRUCTURED PRODUCT

168 Malaysian Infrastructure Income Protected Plus-i II

Structuring Bank: **CIMB Islamic**

BEST ISLAMIC TRADE FINANCE

The National Titanium Dioxide (Cristal)

975 million Saudi riyal syndicated trade finance facility

Lead arranger, structurer, adviser and sole underwriter: **SABB**

BEST ISLAMIC STRUCTURED TRADE FINANCE

US\$5 million syndicated trade finance facility for

WIENCO (Ghana) Limited

Adviser: **Sidra Capital and the Shariah board of The Sidra-Ancile Global Structured Trade Finance Fund**

Manager: **INOKS Capital**



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Best Islamic Finance Deal, By Country

BAHRAIN

Bahrain Mumtalakat 300 million ringgit *sukuk*

Joint lead managers: **CIMB Investment Bank (CIMB Islamic), Standard Chartered**

BRUNEI

Brunei Gas Carriers US\$170 million limited-recourse Islamic financing facility

Sole structuring bank: **HSBC**

Mandated lead arrangers: **Bank Islam Brunei Darussalam, Bank of Tokyo-Mitsubishi UFJ, HSBC, Sumitomo Mitsui Banking Corporation**

INDONESIA

Republic of Indonesia

US\$1 billion global *sukuk*

Joint bookrunners: **Deutsche Bank, HSBC, Standard Chartered**

KAZAKHSTAN

Development Bank of Kazakhstan

240 million ringgit *sukuk*

Joint principal advisers, joint lead arrangers, lead managers and bookrunners: **HSBC, Royal Bank of Scotland**

Joint lead managers: **Halyk Finance, AmlInvestment Bank, Kuwait Finance House**

MALAYSIA

Axiata Group

One billion offshore renminbi *sukuk*

Joint lead managers and joint bookrunners: **BoAML, CIMB Investment Bank (CIMB Islamic), HSBC**

PAKISTAN

Pakistan International Airlines US\$35 million structured trade finance

Lead arranger and structuring and documentation bank: **Standard Chartered**

HIGHLY COMMENDED

Pakistan Mobile Communications US\$61.22 million loan facility (conventional & Islamic combined)

Senior financial advisers and lead arrangers: **MCB Bank, United Bank, Bank Alfalah**

Joint lead advisers and arrangers: **NIB Bank, Faysal Bank Meezan Bank**

QATAR

The State of Qatar US\$4 billion dual-tranche *sukuk*

Joint arrangers and bookrunners: **Barwa Bank, Deutsche Bank, HSBC, QInvest, Standard Chartered**

SAUDI ARABIA

Saudi Electricity

US\$1.75 billion dual-tranche *sukuk*

Joint lead managers and bookrunners: **HSBC, Deutsche Bank**

SINGAPORE

Sabana Reit

S\$80 million convertible *sukuk*

Sole bookrunner: **Morgan Stanley**

TURKEY

Republic of Turkey

US\$1.5 billion début *sukuk*

Joint lead managers and bookrunners: **Citi, HSBC, Liquidity Management House**

HIGHLY COMMENDED

Albaraka Turk Katilim Bankasi

US\$450 million syndicated trade finance

Joint arrangers and bookrunners: **ABC Islamic Bank (E C), Al Hilal Bank, Bank Islam Brunei Darussalam, Emirates NBD Capital, Noor Islamic Bank, Standard Chartered**

UNITED ARAB EMIRATES

Abu Dhabi Islamic Bank

US\$1 billion tier 1 *sukuk*

Joint lead managers and bookrunners: **Abu Dhabi Islamic Bank, HSBC, Morgan Stanley, National Bank of Abu Dhabi, Standard Chartered**

HIGHLY COMMENDED

Jebel Ali Free Zone

US\$1.85 billion financing solution

Mandated lead arrangers and joint bookrunners: **Abu Dhabi Islamic Bank, Citi, Dubai Islamic Bank, Emirates NBD, National Bank of Abu Dhabi, Samba Financial Group, Standard Chartered**